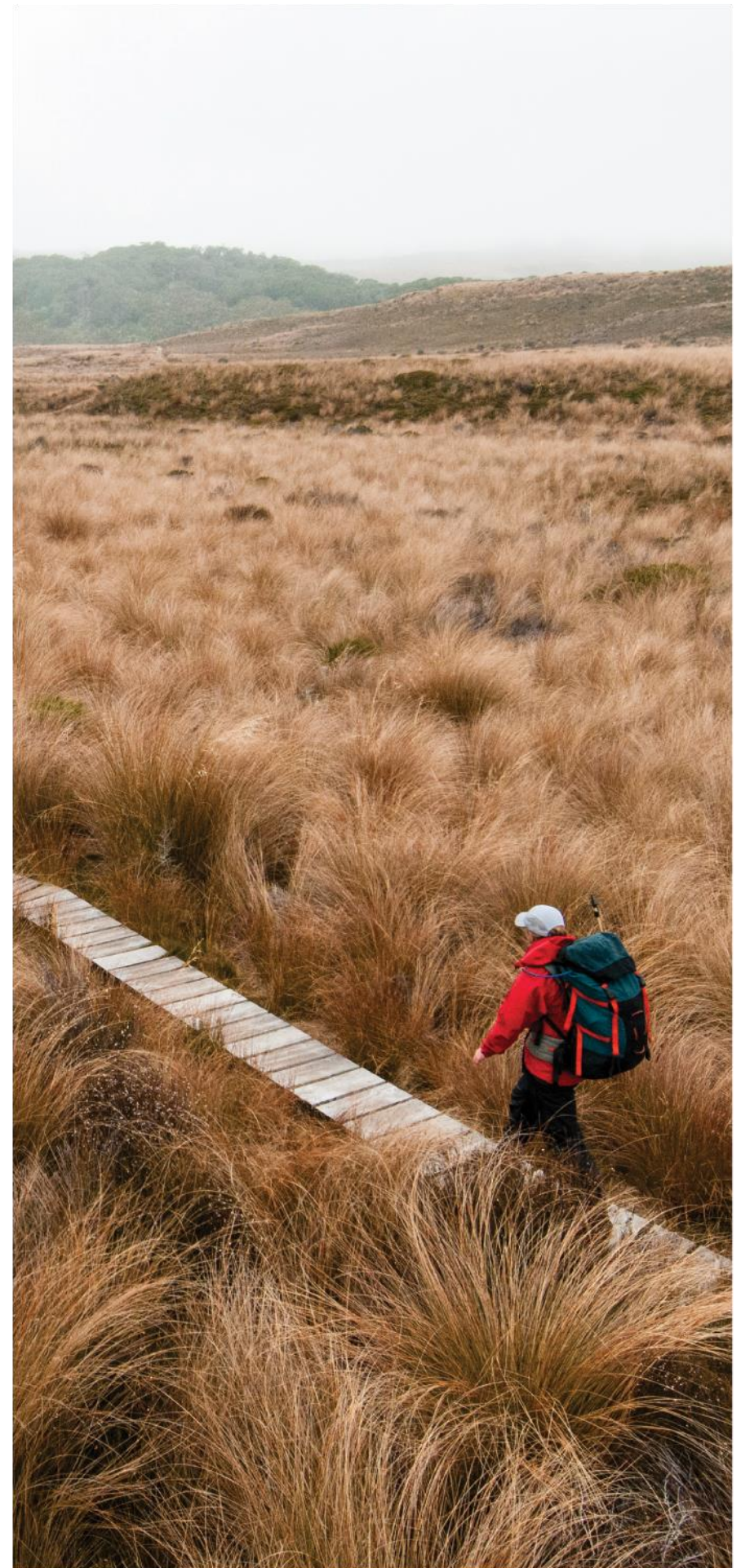


# Perpetual Guardian

Funding Opportunities



PERPETUAL  
GUARDIAN  
GROUP





## Our Background

- 2014 merger between Perpetual Trust & Guardian Trust creates Perpetual Guardian
- 135 years of experience, 270 staff, 17 branches
- focus on Fiduciary services
- largest trustee for Charitable Trusts in NZ (\$750m/500/\$43m)
- 2014 establishment of Perpetual Guardian Foundation
- 2020 aggregation of Givealittle





# Private Legacies

<https://www.perpetualguardian.co.nz/philanthropy/grant-seekers/grants-open-upcoming/>

## Perpetual Guardian 2022 Application Schedule

### Organisations

This schedule is for the purpose of planning and subject to change. Funding available is indicative only and varies each year. Please check back regularly at <https://www.perpetualguardian.co.nz/philanthropy/grant-seekers/> for updates.

Opening Month**	Funding Round	Who Can Apply?	Applicable Region	Sector	Funding Objectives/Strategy	Estimated Range of Grants**	Estimated Total Funds**
Dec. 2021	Robert C Bruce Charitable Trust (2021 round)	Charities & Individuals	New Zealand	Environment	For afforestation projects on public land. Two types of grants are available: 1. Project grants (for organisations) for afforestation projects on public land. 2. Research grants (for individuals) for research directly related to forests and afforestation.	\$500 - \$5,000	\$15,000
Jan - Dec 22*	The Kathleen Spragg Agricultural Research Award	Organisations & Individuals	New Zealand	Research and development	For Research and Development Awards, the outcome of which provide a demonstrable benefit to the pastoral industry of New Zealand. Funding is for purposes relating to travel for research and development in soils, plants and animals and related areas to the pastoral industry. Two types of applications are eligible: - From individuals (scientists, technicians, advisors, consultants and/or students holding relevant tertiary qualifications) - From New Zealand institutions and organisations. Please note the Trustees are testing a year round application period, subject to application volumes. Please monitor carefully for changes as time-frames for applications may be amended.	Up to \$20,000	Up to \$150,000
Feb.	Epilepsy Foundation of New Zealand	Charities & NFP community organisations	New Zealand	Health	For organisations that closely support the one in fifty New Zealanders living with epilepsy for purposes such as: -Helping to improve quality of life by removing barriers to care -The provision of therapy sessions -Counselling -Research, or -Other health and social services related outcomes	\$2,500 - \$7,500	TBC
Feb.	The Harold Holt Charitable Trust	Charities	City of Napier including Otatara	Discretionary	2022: Covering the City of Napier including the Otatara area close to Taradale which is the location where the Eastern Institute of Technology is found. This application round focuses on the education of young people, culture, recreation, the environment, social welfare, the disabled, aged and infirm.	\$1,000 - \$5,000	\$20,000





## Perpetual Guardian Funding Hub

[perpetualguardian.fluxx.io](https://perpetualguardian.fluxx.io)

- A world leading grants management software solution.
- Connects givers and change makers
- San Francisco based with international support.
- Used by a number of NZ's largest philanthropic funders



# Perpetual Guardian Funding Hub

← → ↻ 🏠 🔒 perpetualguardian.fluxx.io/user\_sessions/new



📱 Apps 📍 Locations | Perpetu... 🔄 PhilanthropyDashb... 🌐 FLUXX - Perpetual... 📊 CRS Reports

📖 Reading list



Kia ora and welcome to the Perpetual Guardian Funding Hub

Login Now:

Sign in

[Reset or create password](#)

**The Perpetual Guardian Funding Hub is a NEW tool. Previous Perpetual Guardian applicants will need to Create An Account. See below for details.**

## New to the Perpetual Guardian Funding Hub?

### 1. Check for a funding match

Before you join us, please check there is a funding match with one of our grants or scholarships on one of our application schedules located [here](#).

### 2. Create your account

If you've found a funding match the next step is to register by clicking the 'Create an account' link below. Perpetual Guardian will review your registration within three business days. If your registration is validated, you will be emailed login information so you can begin your grant seeking journey with us.

**If you do not receive a registration email within three business days, please check your junk mail.**





## Key Application Points

- ALWAYS read the Funding Guideline
- Make sure you combine the History of the Settlor and the Terms of the Trust deed onto your 'ask'
- Make sure your 'Ask' is up Front
- Professional Trustees show Preference for Projects
- Distinguish between Needs and Wants
- Articulate some Outcomes

PERPETUAL  
GUARDIAN  
GROUP



Givealittle

givealittle  
POWERED BY  perpetual guardian



**50 million**

raised for Charities and  
Schools



**152.5 million**

all time donations



**5.4 million**

raised from events

**11 years**

owned and operated in  
NZ



**3,257**

Charities registered on  
Givealittle



**1189 Events**

fundraisers created

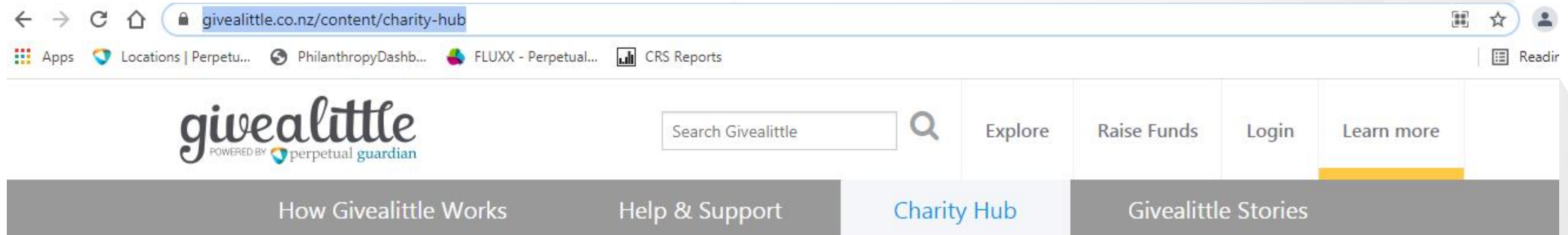






# Charity Hub

<https://givealittle.co.nz/content/charity-hub>



## Charity Hub

Hub Overview

## Charity Hub

Welcome to the Givealittle knowledge-base made just for NZ Charities! Givealittle has lots of fundraising options, from peer-to-peer fundraising to events and annual campaigns - mix and match to build your online fundraising presence and maximise your reach.

## Fundraising Pages on Givealittle

Whether you want an ongoing fundraising presence or a one-off campaign (and pretty much anything else) Givealittle has you covered.





PERPETUAL  
GUARDIAN  
GROUP



Tax Gift

*give a little*  
POWERED BY  perpetual guardian

+

TAX  
GIFT

