

PUBLIC TRUST CHARITABLE TRUSTS



Public Trust was established by the Government on 1 January 1873, as The Public Trust Office and Jonas Woodward was the first Public Trustee. Its original purpose was to provide Trustee services to families – particularly widows and orphans who were at risk of being taken advantage of by those they had trusted to manage their funds. In later years, Public Trust expanded the Trustee services provided to New Zealanders. We remained a Government department until 2001, when we adopted a structure similar to a company as a Crown Entity.

We work with people on their estate plans – predominantly by writing wills, enduring powers of attorney and trusts. We also manage and administer estates, carrying out the wishes laid out in our customers wills.

We are one of the country's largest charitable trust administrators and advisors. We administer more than 420 charitable trusts, established through Wills and Trust Deeds. The bulk of our Trusts have named beneficiaries who receive distributions annually.

We also administer Trusts that offer grants towards various charitable purposes within the community. Some Trusts have specific purposes – such as providing scholarships, or aid and relief to the elderly. Some have very wide purposes, but the scope of the works is limited to a geographic region. We also have those with specific purposes within a set geographic region.

We have Trusts where the granting is decided by Boards or Committees established within the governing documents. In other situations, the Trustee is to make those decisions.

Some examples of some of our Trusts are:

The Thomas George Macarthy Trust

Established through the Will of Thomas George Macarthy, this Trust Grants to charitable and educational organisations within the Wellington region (including Wanganui, South of Tairāwhiti, Manawatu, Horowhenua and the Wairarapa). The granting is decided by the Trust Board.

Frozen Funds Charitable Trust

Established through a Trust Deed by the Crown Health Financing Agency and the acting Minister of Health at the time. The Trust Fund was established through a fund that Hospitals in New Zealand held for the benefit of patients. This original fund came from a variety of sources, including accumulated payments, bequests, money held by patients at the time of admission and comforts money.

The purpose of the trust is to provide assistance to people in New Zealand who have been or are users of mental health and / or intellectual disability services. In particular, to provide assistance of people who are current or former patients of mental institutions and inpatient facilities.

Infrastructure Education & Training Charitable Trust

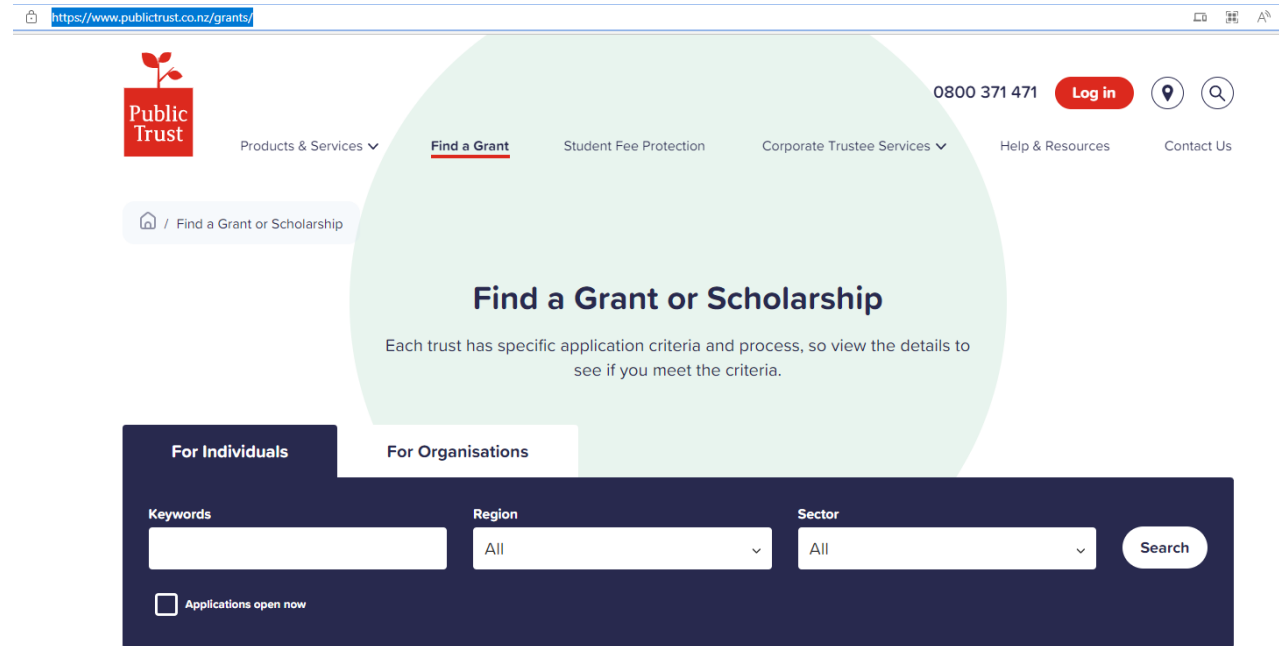
One of our newer trusts, this was established by a deed dated 26 November 2021, by the Infrastructure Industry Training Organisation Incorporated (AKA Connexis). The purpose of the Trust is to distribute income and capital to develop, promote and facilitate education and training within the infrastructure industry so as to increase the general and specific competencies which contribute to the effectiveness of employees within the industry.

How to find Trusts

If you are looking for opportunities to apply for granting from a trust of ours you can find them on the Public Trust web-site: [Find a Grant or Scholarship - Public Trust](#). The search engine is separated into two sections, as shown below:

1. Trusts that provide for individuals.
2. Trusts that provide for organisations or other Trusts.

This is what it looks like:



The **Keywords** are the name of the Trust, if you know it. You can also search by geographic **Region** and **Sector**. The Sectors are the areas of charitable activity as shown below:

1. All.
2. Arts and Culture.
3. Education.
4. General Charitable Purposes.
5. Postgraduate Education or Research.
6. Social and Community.

How to apply

Most of our grant rounds are administered through the SmartyGrants administration tool. This is actually an Australia based company, but you can find information on them on their New Zealand website: <https://smartygrants.co.nz/>.

A very few of our grant rounds have application forms linked directly to the Public Trust webpage.

When you have found a trust that may cater to the purposes of your organisation, you need to ensure a current grant round is open. The dates for applying will be shown on the page. Also, the Trust will have an 'Apply Now' button on its page, as shown below.



Apply Now

History

The late Mr Allan Shaw was passionate about education and established this trust to make tertiary education a possibility for students from Orewa College.

The Trust came into effect upon Mr Allan Shaw's death on the 8th of June 2006.

It was Mr Shaw's wish that four new students be granted scholarships each year (2 male and 2 female) and that top academic students who would suffer financial hardship by undertaking tertiary education be given preference. Mr Shaw also provided a wish that preference be given to students who through personal or family circumstances, may suffer financial hardship by undertaking tertiary education.

Mr Shaw provided direction that recipients of the Scholarships must hold New Zealand Citizenship.

Public Trust manages the funding for the scholarships. The Committee awards two different types of Scholarships with a minimum of four Scholarships being awarded.

- Academic Scholarships
- Financial Scholarships

When and how to apply

Applications are open July through August annually, with scholarships being awarded for the following year. Applicants are notified of the outcomes by 31 October.

Apply Now

When you click on the 'Apply Now' button, you will be taken to the SmartyGrant grant round information sheet, which will repeat the information from the PT website and go into more detail about the application process. An example is below.

AW Shaw Scholarships - 2022



Start a
submission



Preview
the form



Download
preview form

Submissions are now being accepted. Submissions close at 5:00PM 8 September 2022 (NZST).

The Allan William Shaw Scholarships 2022 Scholarships

IMPORTANT: Please read information below to assist you in completing your application online.

Applicants should carefully consider the criteria which may be varied from time to time.

Public Trust is the Trustee of the Estate of Allan William Shaw. Under Mr Shaw's Will, he provided for a Committee ("the Committee") to be formed to assist the Trustee in granting scholarships to students of Orewa College to further their tertiary education. All applications are considered by the Committee and applicants will be advised of the outcome at the 2022 Senior Prizegiving.

Who is eligible: Students in their final year at Orewa College who are New Zealand born or hold a New Zealand Citizenship. Special consideration will be given to students who have shown a high level of academic achievement and who, through personal or family circumstances, would suffer financial hardship by undertaking tertiary education.

How much funding is available: A number of Scholarships will be awarded between \$4,000 and \$10,000 and be awarded for up to 6 years each. (Values and periods will differ from applicant to applicant).

What can the Scholarship be used for: Scholarships can be applied towards your Student Loan, Tertiary Fees (including course fees and Halls of Residence fees) or other expenses relating to your study (including Laptop, Stationery, travel expenses etc). It is the preference of the Trustee to have payments made to a provider rather than an individual.

The Scholarship cannot be used towards the purchase of a car or cell phone.

How to apply: Complete the application form via Public Trust online Granting System 'Smarty Grants'. A full application will require you to fill in the form and upload the required documents this includes providing academic details, proposed course of study, financial information, supporting documents. You can save the form as you go and log back in at any time to complete and submit before the date of 8th September 2022.

Terms and Conditions: The following terms and conditions apply:

- The course of study must be delivered by a recognised Tertiary Institution and must be at least one year in duration
- In most instances, payment will be made direct to the education provider on proof/confirmation of enrolment. If you require part of the payment to allow you to purchase books, accommodation, computer or travel, this will need to be broken down and clearly shown in your application.
- If a scholarship is awarded for more than one year, applicants will be required to re-apply annually for continuation of the Scholarship. This will be outlined to the applicant when the Scholarship is awarded.

The decision of the Trustee is final and no further discussion will be entered into.

Important dates

- Applications are open from 7am on the 6th of July 2022 to 5pm on 8th September 2022.
- Applicants will be advised of the outcome at the Senior Prize Giving in November 2022.

Late applications will not be accepted

Continuation Scholarships: Where a Scholarship is awarded for more than one year future years are subject annually to Trustee approval. After the first year, and in order to receive further assistance, applicants are required to request continuation of the scholarship from Public Trust before **31 January each year**. This request must include:

- (a) A brief review of the previous year; and
- (b) An outline of the intended study for the year ahead; and
- (c) Provide a brief update of current financial circumstances; and
- (d) How you wish your Scholarship to be applied; and
- (e) Previous year's examination results and confirmation of re-enrolment.

The Committee reserves the right to:

- Change the value of the award and continuation of the award.
- Withhold the payment of any amounts due under the Scholarship in the event of unsatisfactory examination results, change in course of study or financial position or the misconduct of any person holding the Scholarship.

If you do not apply for a continuation before the 31st of January your Scholarship and future years Scholarships will be considered lapsed.

Contact us: Any questions should be directed to Public Trust either by emailing us at funding@publictrust.co.nz or calling us on 0800 371 471.

IMPORTANT: Please read the information below to assist you in completing your application online.

Step 1: Determine eligibility

- Please ensure you have read the Trust's criteria
- If you are unsure if you are eligible to apply please contact Public Trust

Step 2: Register or login to apply online

- First time users will need to register.

Note: Please store your login details in a safe place for future reference.

- Once registered, you can login to the system and start your application.

Step 3: Complete your Application

- The application is best viewed/completed on a non-mobile device.
- Complete all of the required questions – mandatory questions are marked with an *
- Attach all required supporting documents.

Note: Our preferred format for attachments is PDF, Excel, Word or JPG. Supporting materials cannot exceed 25MB in size, as files exceeding this will not upload.

Hint: Save your work regularly so it is not lost if you time out or lose your connection.

You can save your application at any stage and return to it later. Make sure the spell checker is switched on in your browser to prevent spelling errors.

Step 4: Review and submit your Application

- When you are satisfied with your application press the review button to ensure that all required sections of the application have been completed (you must do this before the submit button is enabled).
- Submit your application.

Note: Once you have submitted your application no further editing or uploading of supporting documents is possible.

Step 5: What happens next?

- You will receive an automated email confirming your submission with a copy of your application attached and information about how/when your Application will be assessed. This will be sent to the email you used to register.

If you do not receive a confirmation email then your Application has not been successfully submitted (don't forget to check your spam email folder when looking for the email).

- We will contact you if we require any further information to consider your Application.

If you need more help using this form, download the [Help Guide for Applicants](#) or check out [Applicant Frequently Asked Questions \(FAQ's\)](#)

For technical assistance:

- **Contact SmartyGrants**
- +64 4 889 3068
- service@smartygrants.com.au
- [Technical help guide for applicants](#)

For scholarship information:

- **Contact Public Trust**
- 0800 371 471
- funding@publictrust.co.nz

From here you click on 'Start a submission' which will take you to the on-line application form. At this stage, you will be asked to log in to SmartyGrants, or register if you have not already got one. When you log in, SmartyGrants will take you directly to the correct application form for the Trust you are wanting to apply to.



Not logged in.

Current Rounds

Login or Register

You must register before you can make an online submission.

Registration gives you secure access to your forms allowing you to work on them over time rather than having to complete them all at once.

It only takes a moment to register and you can get started on your submission straight after registering.

Fields marked with * must be completed.

Login

If you're already registered or have started an online form log in here.

Email Address:

Password: *

[Forgotten your password?](#)

By clicking **Log In** you agree to Our Community's [Privacy Policy](#) and [Terms of Use](#).

Log In

Register

If you haven't registered or started filling in a form, register here.

Register

Note: once you have registered, you will be able to use your login for future applications with various trusts. Each application form is drafted to suit the nature of each trust.

Some things to note:

- Please read the instructions carefully.
- Make sure you are eligible to apply.
- Once you start, an application number will be assigned to you.
- Please complete the application as accurately and succinctly as possible. Use your common sense.
- Please provide supporting documentation as requested.
- Please save regularly so you do not lose any of your information.
- You will need to complete all required fields before you can submit.
- If you have questions, you have the option of contacting us via email at funding@publictrust.co.nz or by phone on 0800 371 471.
- **Late applications will only be accepted in certain circumstances, that are beyond your control.**

When you have successfully submitted an application, you will receive an email confirming the submission. If you have not received that email, your application has not been successfully submitted. Please check your junk email as well.

After you have applied

Public Trust review the applications and either decide on the outcomes or refer them to the Board / Committee / Panel for their decisions. We then email all applicants with the outcomes.

Note: due to the number of applications we normally get, we do not give explanations to unsuccessful applicants. But we do receive many applications and our trusts have limited funds to grant.

Questions?