

# Josh Martin

*Engagement Advisor*

*Auckland North Community and  
Development Funding Expo 2023*





Auckland North Community and  
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# Who is Foundation North?

- We are your community trust, created in 1988 from the sale of community shares in Auckland Savings Bank
- An endowment/pūtea, invested for the people of Auckland and Northland for generations to come
- For 2023/24, the granting budget was around ~\$55m





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# Ngā ūara | Our Values



## **Whakamana**

*Enabling, uplifting and reinforcing*



## **Kia kotahi te hoe**

*Paddling in unison*



## **Ako**

*Listening, learning and understanding*



## **Me mahi i roto te tika, te pono, me te aroha**

*Doing the right thing with respect and care*



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# Ngā hua | Our Focus Areas



## **Social Inclusion**

*Whakauru mai*



## **Community Support**

*Hāpori awhina*



## **Increased Equity**

*Hāpai te ōritetanga*



## **Regenerative Environment**

*Whakahou taiao*



# Who can apply?

Organisations that can demonstrate  
a charitable purpose

Provide us with annual accounts

Providing a service, project or  
programme of benefit to the  
communities of Auckland and/or  
Northland.

## Funding Exclusions and Limitations



The Foundation aims to be a broad community funder however, we recognise we cannot fund everything. Whilst the focus areas and theories of change identify priorities for funding, specified exclusions guide applicants in understanding what we are unlikely to fund or have limitations on funding, given the constraints of the grants budget.

### Items we will not generally fund

- Costs that are regarded as being primarily the responsibility of central or local Government. We acknowledge however that many community building projects and iconic projects can only be funded in partnership with central and local government.
- Examples of items we will not fund (note: this is not an exhaustive list):
  - Schools including school facilities, school resources, school equipment, school classrooms, school uniforms, IT suites, blocks, school halls, school pools, school gardens, core curriculum delivery)
  - Programmes or resources into as part of the delivery of core curriculum
  - Centres
  - Individuals
  - Salaries (including salaries of health Organisations, Districts, core primary healthcare, and dental)
  - Sports and related clubs (including any occasionally fund projects to community. This is limited to the University's Foundation.
  - Emergency services
  - Weather Tight
  - Council-controlled
  - Institutions
  - Analysis, project plans, resource consents, structural drawings
  - Purchase of buildings
- Aged care facilities and services (Note: in some cases, we may consider initiatives that are owned and proposed by community, where there is no intention to sell to private owners)
- If Foundation North has provided a grant over \$1 million or has been at least a 50% funder of a large capital grant, it is unlikely to consider any further funding application within three years of the grant (Note: This will be built into the conditions of all building project grants over \$1m)
- Financial:
  - Retrospective funding
  - Debt repayment
  - Refinancing of existing loans
  - Endowments
- International costs:
  - Travel and other costs incurred overseas
  - Overseas aid
- Projects seeking to promote religious or political objectives
- Individuals
- Projects that create benefit, especially financially, for private owners (except for Nga Whenua Rahui legal agreements or land under QE II Covenant).
- Fundraising activities and organisations
- Funding to run conferences

### Items we have limitations on

- Foodbanks - We will consider applications from foodbanks, up to a maximum of \$50,000.
- Organisations that focus on a single health issue - funding up to \$25,000 under Quick Response Grants will be considered.
- We will not fund operating costs at more than 30% of organisation's total expenditure (based on the previous year's financial statements).
- We will consider funding for sports uniforms and equipment for children and young people aged between 5 and 18 years, up to a maximum of \$10,000.



### Our funding hub online application process:

When you are ready to apply, go to our website: [www.foundationnorth.org.nz/funding](http://www.foundationnorth.org.nz/funding)

If you have any questions, or need help with your application:

Give us a call 09 360 0291 or 0800 272 878 - Mon-Fri 9am-5pm.

[foundationnorth.org.nz](https://www.foundationnorth.org.nz) | [info@foundationnorth.org.nz](mailto:info@foundationnorth.org.nz) | 0800 272 878

Are you ready to apply for a QRG? 2020





## Quick Response Grants

Up to \$25,000

A decision is given within 2 months of receiving a complete funding request.







## Community Grants

More than \$25,000

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A decision is given within 5 months of receiving a complete funding request.

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# Ngā Hua | Our Focus Areas

Increased  
Equity  
Hāpai te ōritetanga



Social  
Inclusion  
Whakauru Mai



Regenerative  
Environment  
Whakahou taio



Community  
Support  
Hāpori awhina







## Theory of Change: Hāpai te Ōritetanga | Increased Equity



**Kaupapa:**

We will support approaches that achieve the aspirations of Māori and Pacific communities and address systemic and intergenerational inequalities in South Auckland and Northland. We also prioritise solutions that place children and young people at the centre.



**Outcomes:**



Thriving tamariki, rangatahi and whānau



Improved equity and wellbeing as Māori and as Pacific peoples



Tangata whenua as partners in decision making



Communities leading their own solutions and changing systems



Māori and Pacific languages and cultures thriving



**Change pathways:**

Community access to opportunities and resources

Collaborative and collective models of impact

Resourcing whānau and community ambitions

Māori and Pacific knowledge systems and practices

Sharing power with tangata whenua

Innovative approaches



# Theory of Change: Whakauru Mai | Social Inclusion



**Kaupapa:**

We support approaches that reduce discrimination and racism and increase social inclusion. Former refugees, new migrants (fewer than five years in New Zealand), rainbow communities and people living with a disability are our priority



**Outcomes:**



Greater sense of belonging, acceptance and inclusion



Inclusive laws and policies



Equal access to opportunity



Self-determination and influencing decision making



Meaningful participation in society by diverse communities



**Change pathways:**

Tackling root causes - discrimination, racism and stigma

Community aspirations and movements for change

Prioritising community voice and lived experience

Change leadership, disruption and mindset shifts

Capacity for advocacy and influence

Collaboration and partnerships among communities that experience exclusion





# Theory of Change: Whakahou Taiao | Regenerative Environment



**Kaupapa:**

We support joined-up approaches to conserving, restoring and renewing the environment so that Te Taiao and people can flourish together. Initiatives proposed by tangata whenua are our priority.



**Outcomes:**



Ecosystems and communities being renewed and regenerated



Mātauranga Māori (indigenous knowledge, practices and approaches) being recognised, valued and implemented



Tino Rangatiratanga—community led action for Te Taiao



Connection and access to Te Taiao



**Change pathways:**

Kaitiakitanga, behaviours and mindsets that support the wellness of Te Taiao

Mātauranga Māori enabling holistic approaches

Iwi, hapū, whānau and community-led regenerative action and enterprise

Marae as centres of excellence

Capacity and capability development

Intergenerational leadership and collective action



# Theory of Change: Hāpori Awhina | Community Support



*Kaupapa:*

We support participation in positive activities that improve community wellbeing.



*Outcomes:*



Communities coming together and social connection



Access to and participation in community activities and spaces



Increased skills and creativity



Community pride



Community resilience



*Change pathways:*

Collaborative and collective action

Community-led decision making and community knowledge sharing

Barrier free access to resources

Wraparound social support to those who need it most

Capacity and capability development

Outcomes that are connected





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# Application Tips

- **Understanding Funder's strategic goals**
- Who, When, What, Why and How?
- Answer the question! Use our helper text to guide your answers
- Supporting information and documents are easily understood and coherent to the application.
- Be realistic
- Lastly, our team is here to work with you and support you!

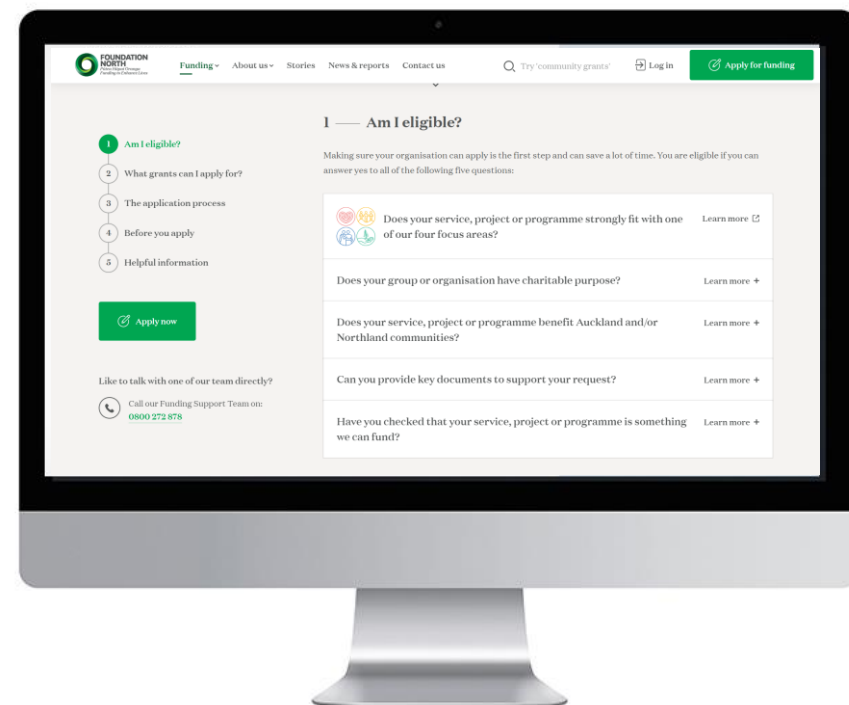




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# Useful Guides

*Foundation North's website has a wide range of application guides to support you through the process from the get go:*





W: [foundationnorth.org.nz](http://foundationnorth.org.nz)

E: [info@foundationnorth.org.nz](mailto:info@foundationnorth.org.nz)

P: 0800 272 878

# Nga Mihi

*Kia ora*



**FOUNDATION  
NORTH**  
*Pūtea Hāpai Oranga  
Funding to Enhance Lives*